

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations

To be completed by organizations that answered "Yes" to Form 990, Part VII, lines 7a or 7b

OMB No. 1545-XXXX

20XX

Open to Public
Inspection

Name of filing organization

Employer identification number

Part I Identification of Disregarded Entities

(A)	(B)	(C)	(D)	(E)	(F)	(G)
Name and address of disregarded entity	EIN	Nature of activities	State or Foreign Country	Total revenue (\$)	End-of-year assets (\$)	Direct Controlling Entity

Part II Identification of Related Tax-Exempt Organizations

(A)	(B)	(C)	(D)	(E)	(F)	(G)
Name and address of related organization	EIN	Nature of activities	State or Foreign Country	Exempt Code section	Public charity status (if 501(c)(3))	Direct Controlling Entity

Part III Identification of Related Organizations Taxable as a Partnership

(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)
Name and address of related organization	Primary business activity, product or service	State or Foreign Country	Direct Controlling Entity	Predominant income (related, investment, unrelated)	Total income (\$)	End-of-year assets (\$)	Disproportionate allocations? (Y/N)	Code V-UBI amount on Box 20 of K-1 (\$)	General or Managing Partner? (Y/N)

Part IV Identification of Related Organizations Taxable as a Corporation or Trust

(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)
Name and address of related organization	Primary business activity, product or service	State or Foreign Country	Direct Controlling Entity	Type of entity (C corp, S corp, or trust)	Total income (\$)	End-of-year assets (\$)	Percentage ownership

Part V **Transactions with Related Organizations and Noncharitable Exempt Organizations**

1	During the tax year did the organization engage in any of the following transactions with a related organization listed in Parts II–IV:	Yes	No
a	Gift, grant, or capital contribution to other organization		
b	Gift, grant, or capital contribution from other organization		
c	Loans or loan guarantees to or for other organization		
d	Loans or loan guarantees by other organization		
e	Sale of assets to other organization		
f	Purchase of assets from other organization		
g	Exchange of assets		
h	Lease of facilities, equipment, or other assets to other organization		
i	Lease of facilities, equipment, or other assets from other organization		
j	Performance of services or membership or fundraising solicitations for other organization		
k	Performance of services or membership or fundraising solicitations by other organization		
l	Sharing of facilities, equipment, mailing lists, other assets, or employees		
m	Reimbursement paid to other organization for expenses		
n	Reimbursement paid by other organization for expenses		
o	Other transfer of cash or property to other organization		
p	Other transfer of cash or property from other organization		

2 If the answer to any of the above is “Yes,” complete the following table:

(A)	(B)	(C)	(D)	(E)
Name of other organization	Transaction type (A)–(P)	Amount involved (\$)	Description of transaction and of property involved (if any)	Interest, annuity, royalty, or rent from controlled entity? (Y/N)
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				